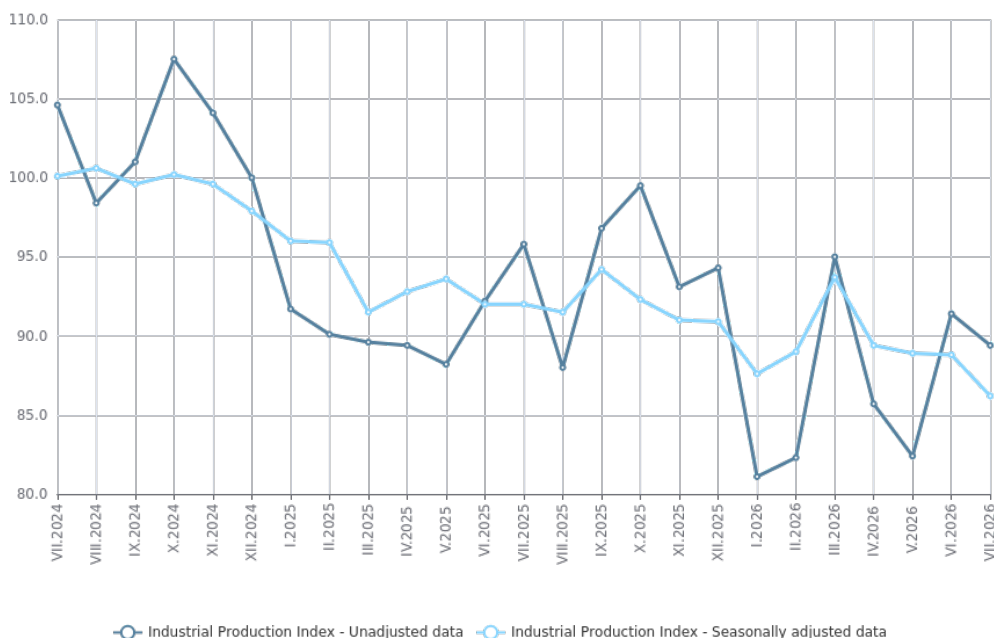




INDUSTRIAL PRODUCTION INDICES - JULY 2026

The index of industrial production in July 2026 decreased by 3.0% compared to the previous month. The data are preliminary and seasonally adjusted. Compared to July 2025, a decline of 6.8% was registered in the calendar-adjusted index of industrial production.

Figure 1. Industrial Production Indices (2021 = 100)



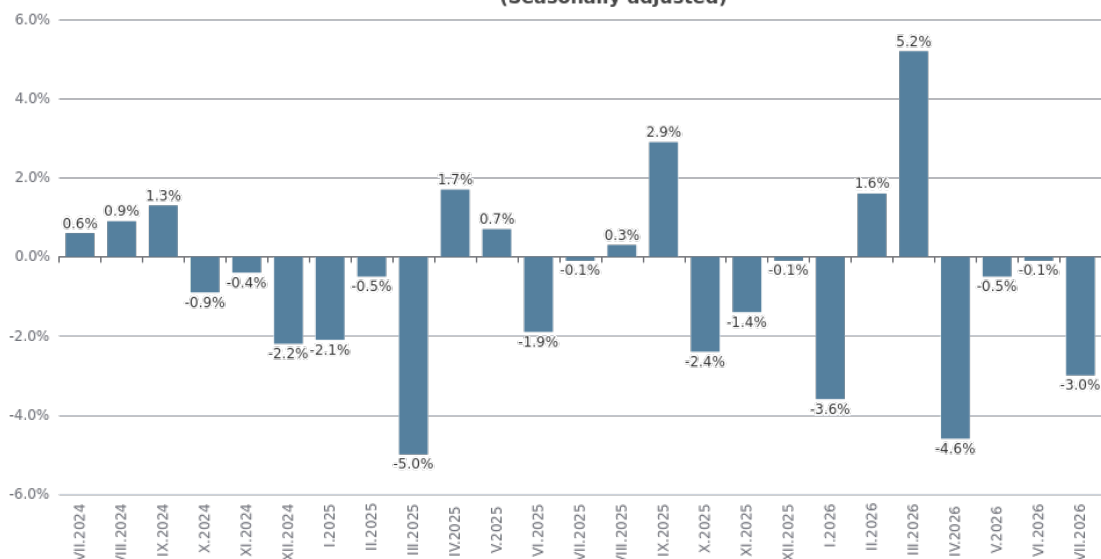
Monthly changes

In July 2026, compared to June 2026, a decrease was observed in the manufacturing industry - by 4.4%, while an increase was registered in the mining and quarrying industry - by 9.5%, and in the electricity, gas, steam and air conditioning supply - by 5.2%.

A more significant decrease in the manufacturing industry was recorded in manufacture of other transport equipment - by 27.3%, and in the manufacture of computer, electronic and optical products - by 18.4%.

A growth was registered in the manufacture of tobacco products - by 16.9%, in the repair and installation of machinery and equipment - by 9.3%, in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 8.5%.

Figure 2. Changes of Industrial Production Indices compared to the previous month (Seasonally adjusted)

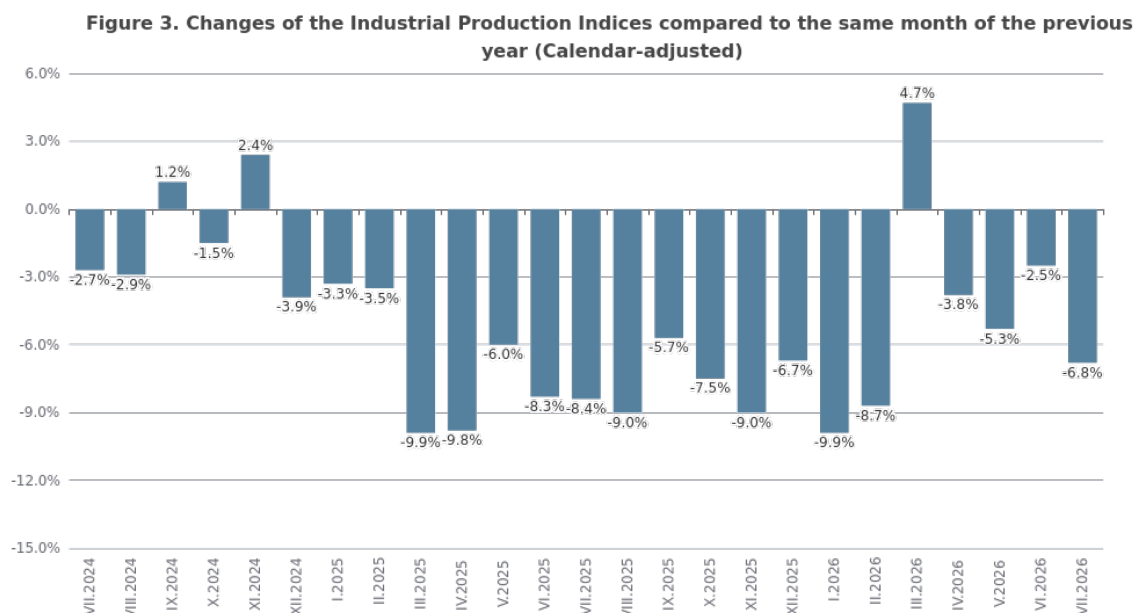


Annual changes

On an annual basis, a decrease in industrial production, calculated from calendar-adjusted data, was recorded in the mining and quarrying industry - by 36.1%, and in the manufacturing industry - by 7.3%, while an increase was registered in the in the electricity, gas, steam and air conditioning supply - by 16.7%.

In the manufacturing industry, significant decrease compared to July 2025 was registered in: manufacture of fabricated metal products, except machinery and equipment - by 29.5%, manufacture of leather and related products - by 25.9%, manufacture of other transport equipment - by 23.3%, and manufacture of machinery and equipment n.e.c. - by 20.9%.

A significant increase was recorded in the manufacture of tobacco products - by 50.6%, and in the manufacture of computer, electronic and optical products - by 16.3%.



Methodological notes

The monthly indices of industrial production are calculated in accordance with the requirements of Regulation (EU) 2019/2152 of the European Parliament and of the Council on European Business Statistics.

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Industrial Production Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all member states of the euro area.

The Monthly Industrial Production and Industrial Turnover Indices measure changes in production and turnover values of industrial enterprises. This information can be used to access the current economic development and for short-term forecasts. Indices do not measure the actual production level; they aim to measure the average change in the value of production between two points in time. Indices are compiled based on information collected through a representative sampling survey on industrial enterprises. The sample covers enterprises with an annual turnover of more than 97% of the total turnover in the industry.

The Industrial Production Indices are calculated at a constant base year, that is to say they are weighted with the structure of the value added at factor costs in the base year.

Seasonal adjustment is a statistical method which eliminates the seasonal component of the time series.

Calendar adjustment is an adjustment for variations in the monthly data, caused by calendar effects, the different number of calendar and working days in the months, national holidays and outliers (for example, the presence of more non-working days in May could contribute to the decline in production in some activities).

Table 1

Changes of Industrial Production Indices compared to the previous month							
							(Per cent)
Economic activities	NACE.BG - 2008	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
Industry	B_TO_E36	1.6	5.2	-4.6	-0.5	-0.1	-3.0
Mining and quarrying	B	-5.8	-2.0	-9.2	1.1	-10.9	9.5
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-14.7	-2.8	-10.7	-1.9	-21.6	26.2
Other mining and quarrying	B08	-0.5	7.5	-1.8	-5.1	-7.1	8.2
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	4.2	2.1	-3.9	-1.1	1.1	-4.4
Manufacture of food products	C10	1.4	8.9	-2.3	-3.0	1.1	-4.5
Manufacture of beverages	C11	4.5	-2.4	-5.9	2.0	3.4	-5.6
Manufacture of tobacco products	C12	-4.5	-5.7	0.4	3.5	0.4	16.9
Manufacture of textiles	C13	17.7	-8.5	6.0	-9.6	3.3	0.1
Manufacture of wearing apparel	C14	-0.8	-6.7	7.5	-4.9	-6.7	4.2
Manufacture of leather and related products	C15	8.8	-3.3	2.0	-3.3	-0.5	-1.7
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-12.7	11.5	-6.7	6.5	-5.1	0.8
Manufacture of paper and paper products	C17	1.2	4.2	-2.1	-5.1	1.0	4.8
Printing and reproduction of recorded media	C18	5.0	-1.1	8.3	-7.5	-0.5	-1.5
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	-1.4	0.2	1.5	-5.4	-0.1	-9.4
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	5.9	7.3	-5.1	-0.4	-8.4	8.5
Manufacture of rubber and plastic products	C22	1.2	0.6	0.3	1.9	-6.6	-1.0
Manufacture of other non-metallic mineral products	C23	1.8	4.1	2.1	2.7	0.8	-8.4
Manufacture of basic metals	C24	3.4	-5.9	-2.9	0.9	1.4	-4.4
Manufacture of fabricated metal products, except machinery and equipment	C25	1.8	-8.1	-17.4	-7.4	15.1	-9.9
Manufacture of computer, electronic and optical products	C26	1.8	23.1	-20.5	-2.5	40.3	-18.4
Manufacture of electrical equipment	C27	9.1	10.5	0.9	7.2	-4.9	-5.5
Manufacture of machinery and equipment n.e.c.	C28	0.7	6.0	-4.1	1.6	9.3	-9.6
Manufacture of motor vehicles, trailers and semi-trailers	C29	0.6	3.1	-2.0	-4.2	9.2	-0.3
Manufacture of other transport equipment	C30	4.6	-7.8	13.6	6.8	-9.6	-27.3
Manufacture of furniture	C31	1.1	-3.7	3.0	-1.9	2.1	-8.0
Other manufacturing	C32	12.6	-6.7	4.3	-5.5	-3.3	-3.6
Repair and installation of machinery and equipment	C33	1.8	12.5	-3.6	-3.8	3.7	9.3
Electricity, gas, steam and air conditioning supply	D	-7.9	15.7	4.2	7.0	-5.5	5.2
Electricity, gas, steam and air conditioning supply	D35	-7.9	15.7	4.2	7.0	-5.5	5.2
Seasonally adjusted.							
* Preliminary data.							
'..'- Confidential data.							

Table 2

Changes of Industrial Production Indices compared to the same month of the previous year							
							(Per cent)
Economic activities	NACE.BG - 2008	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
Industry	B_TO_E36	-8.7	4.7	-3.8	-5.3	-2.5	-6.8
Mining and quarrying	B	-23.2	-27.3	-33.6	-33.1	-49.0	-36.1
Mining of coal and lignite	B05	..	..	..	..	..	..
Extraction of crude petroleum and natural gas	B06	..	..	..	..	..	..
Mining of metal ores	B07	-22.0	-29.9	-38.9	-37.3	-55.1	-43.3
Other mining and quarrying	B08	12.7	13.2	4.6	1.3	-4.5	0.8
Mining support service activities	B09	..	..	..	..	..	..
Manufacturing	C	0.0	3.9	-0.3	-4.5	1.4	-7.3
Manufacture of food products	C10	-0.3	8.2	3.9	-4.0	4.6	-1.9
Manufacture of beverages	C11	0.8	1.8	-6.8	-4.4	1.9	-2.3
Manufacture of tobacco products	C12	47.3	22.3	3.4	12.7	17.8	50.6
Manufacture of textiles	C13	-3.8	-11.4	-5.8	-13.7	-1.8	-14.3
Manufacture of wearing apparel	C14	-5.9	-10.3	-4.2	-4.5	-19.2	-6.9
Manufacture of leather and related products	C15	-23.1	-25.1	-32.0	-33.2	-30.8	-25.9
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	C16	-15.3	-1.3	-7.4	4.9	-1.4	0.5
Manufacture of paper and paper products	C17	-4.9	2.4	0.6	-2.3	0.1	2.0
Printing and reproduction of recorded media	C18	0.4	-6.3	6.9	-4.4	-6.0	-3.4
Manufacture of coke and refined petroleum products	C19	..	..	..	..	..	..
Manufacture of chemicals and chemical products	C20	0.5	1.8	5.6	-7.7	2.1	-11.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	C21	19.9	21.0	20.7	14.9	-10.8	12.3
Manufacture of rubber and plastic products	C22	3.5	3.6	1.7	8.7	-2.6	-1.7
Manufacture of other non-metallic mineral products	C23	-4.1	-4.0	6.7	-0.9	3.0	-9.8
Manufacture of basic metals	C24	15.2	5.3	4.9	4.6	11.0	-4.4
Manufacture of fabricated metal products, except machinery and equipment	C25	5.5	-14.6	-25.9	-34.0	-7.2	-29.5
Manufacture of computer, electronic and optical products	C26	0.2	14.2	6.3	-2.9	39.6	16.3
Manufacture of electrical equipment	C27	6.3	16.9	8.0	23.5	19.2	13.4
Manufacture of machinery and equipment n.e.c.	C28	-2.6	2.7	4.2	3.4	18.4	5.8
Manufacture of motor vehicles, trailers and semi-trailers	C29	-15.8	-15.7	-15.6	-23.8	-9.6	-9.7
Manufacture of other transport equipment	C30	-31.6	-13.8	-16.7	-0.7	-2.2	-23.3
Manufacture of furniture	C31	8.4	-9.5	6.8	-3.6	9.9	-3.0
Other manufacturing	C32	-10.0	-1.4	-11.1	-15.8	-6.4	-20.9
Repair and installation of machinery and equipment	C33	-0.6	18.0	7.5	12.7	0.1	9.3
Electricity, gas, steam and air conditioning supply	D	-36.6	35.7	-10.3	8.1	8.7	16.7
Electricity, gas, steam and air conditioning supply	D35	-36.6	35.7	-10.3	8.1	8.7	16.7
Calendar-adjusted.							
* Preliminary data.							
'..' - Confidential data.							

Table 3

Industrial Production Indices (Seasonally adjusted, 2021 = 100)													
NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
B_TO_E36	91.6	91.9	94.5	92.3	91.0	90.9	87.6	89.0	93.7	89.4	88.9	88.8	86.2
B	86.4	93.9	89.9	78.2	96.1	81.9	66.5	62.6	61.4	55.7	56.4	50.2	55.0
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	101.3	105.2	108.7	102.8	111.3	97.5	84.3	71.9	69.9	62.5	61.3	48.1	60.6
B08	76.6	79.5	76.5	71.1	74.6	79.1	76.9	76.5	82.3	80.9	76.8	71.3	77.2
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	101.1	101.7	103.9	100.3	101.8	102.0	97.6	101.7	103.8	99.8	98.7	99.7	95.4
C10	89.9	89.6	85.2	84.5	90.1	90.0	86.8	88.0	95.8	93.6	90.8	91.8	87.7
C11	91.0	90.6	92.2	89.0	95.1	99.7	94.3	98.5	96.1	90.4	92.2	95.3	90.0
C12	92.6	87.9	103.6	85.5	88.2	110.5	123.8	118.1	111.4	111.8	115.8	116.3	136.0
C13	54.9	52.4	48.4	51.5	54.5	50.0	43.8	51.5	47.1	49.9	45.1	46.6	46.6
C14	71.2	70.3	70.6	73.7	70.3	73.6	72.6	72.0	67.2	72.3	68.7	64.1	66.8
C15	57.6	63.9	68.5	64.1	61.9	61.4	42.7	46.5	45.0	45.9	44.4	44.2	43.4
C16	77.6	78.6	81.1	76.3	77.8	82.0	84.7	73.9	82.4	76.9	81.9	77.7	78.3
C17	72.5	71.2	71.7	72.8	68.2	69.0	71.6	72.4	75.5	73.8	70.1	70.7	74.1
C18	88.1	90.2	87.8	88.9	81.4	87.3	84.1	88.3	87.3	94.6	87.4	87.0	85.7
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	92.2	96.8	91.9	84.8	89.1	91.4	95.7	94.3	94.5	96.0	90.8	90.7	82.1
C21	115.3	124.4	123.8	118.9	124.9	110.8	119.4	126.4	135.6	128.7	128.2	117.4	127.4
C22	78.4	77.3	80.2	77.8	82.3	77.2	81.6	82.6	83.1	83.4	84.9	79.4	78.5
C23	106.6	105.7	107.5	103.8	107.5	99.9	94.2	95.9	99.9	101.9	104.6	105.5	96.7
C24	77.2	73.4	77.6	82.1	81.2	72.5	81.5	84.3	79.3	77.0	77.6	78.7	75.2
C25	170.0	179.9	188.8	172.6	151.4	164.4	163.5	166.5	153.0	126.4	117.0	134.8	121.5
C26	102.2	107.6	124.4	109.9	114.0	130.0	107.2	109.1	134.4	106.8	104.1	146.1	119.2
C27	96.8	98.8	102.9	102.8	125.2	156.5	94.3	102.8	113.6	114.7	123.0	117.0	110.6
C28	91.8	99.0	96.7	95.5	97.3	102.6	95.3	96.0	101.8	97.6	99.1	108.3	98.0
C29	112.6	104.6	108.9	112.0	99.8	105.6	94.8	95.4	98.4	96.4	92.3	100.8	100.5
C30	68.0	65.7	89.9	97.7	81.9	84.2	77.7	81.3	75.0	85.2	91.0	82.3	59.8
C31	89.3	94.3	98.7	102.9	96.0	94.1	94.3	95.3	91.8	94.6	92.8	94.7	87.2
C32	128.9	111.8	125.1	134.0	116.8	133.8	106.4	119.8	111.7	116.5	110.1	106.5	102.7
C33	118.4	125.8	131.5	102.1	114.1	107.4	106.3	108.2	121.7	117.4	112.9	117.1	128.0
D	63.1	53.8	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	66.1	69.5
D35	63.1	53.8	62.3	68.6	44.9	58.4	58.8	54.2	62.7	65.3	69.9	66.1	69.5
* Preliminary data.													
... Confidential data.													

Table 4

Industrial Production Indices (Calendar-adjusted, 2021 = 100)													
NACE.BG - 2008	VII.2025	VIII.2025	IX.2025	X.2025	XI.2025	XII.2025	I.2026	II.2026	III.2026	IV.2026	V.2026	VI.2026	VII.2026*
B_TO_E36	94.4	89.7	96.8	98.1	95.4	94.9	81.8	82.8	96.1	85.7	84.4	90.5	88.0
B	82.5	94.2	96.9	85.5	104.0	92.6	63.2	57.7	59.5	50.1	51.4	47.9	52.7
B05	..	..	..	..	..	..	..	..	..	..	..	..	..
B06	..	..	..	..	..	..	..	..	..	..	..	..	..
B07	96.5	112.6	117.7	97.8	122.5	108.7	75.5	66.1	66.8	55.3	57.3	51.0	54.7
B08	80.5	83.5	81.4	79.9	83.8	80.4	56.1	59.4	78.8	79.6	80.2	75.0	81.1
B09	..	..	..	..	..	..	..	..	..	..	..	..	..
C	104.9	98.4	106.9	108.4	106.5	101.4	86.9	93.2	107.8	97.6	96.2	104.8	97.3
C10	89.8	91.2	88.2	93.4	94.2	93.0	78.6	76.8	95.9	91.0	86.7	93.3	88.1
C11	111.3	110.5	103.5	81.4	87.6	96.5	70.1	73.1	88.0	86.7	92.8	115.2	108.7
C12	118.1	90.2	114.6	89.0	81.3	100.6	88.1	93.3	117.9	131.6	134.6	142.6	177.9
C13	56.4	43.8	49.2	54.7	58.9	44.7	38.7	52.1	50.1	50.9	47.4	50.0	48.3
C14	80.4	65.6	69.3	78.2	72.4	71.8	76.8	72.7	65.0	66.8	62.6	68.7	74.9
C15	61.9	51.2	68.7	71.5	71.4	57.7	41.8	45.0	46.8	45.8	41.4	47.0	45.9
C16	82.3	75.9	84.1	81.0	84.4	77.7	74.2	65.5	84.5	76.6	85.7	80.9	82.8
C17	76.6	66.4	72.0	81.2	73.4	62.5	67.6	67.4	78.9	71.4	69.5	74.1	78.2
C18	86.8	83.4	84.2	95.2	91.6	92.9	74.9	79.8	89.6	95.2	88.0	91.3	83.9
C19	..	..	..	..	..	..	..	..	..	..	..	..	..
C20	93.0	92.7	90.8	85.0	91.7	90.5	90.4	89.6	103.6	97.8	90.2	93.4	82.6
C21	112.1	116.1	116.2	125.9	131.2	110.1	116.8	115.3	151.2	128.2	123.1	126.5	125.9
C22	81.7	72.3	82.9	84.1	86.3	69.3	75.6	78.2	87.6	83.2	86.1	83.3	80.3
C23	115.6	108.7	113.1	113.7	115.3	92.2	69.5	79.8	99.1	102.5	111.9	112.3	104.3
C24	78.2	66.8	76.5	89.6	86.9	63.0	80.7	82.8	84.6	76.7	79.1	80.3	74.8
C25	182.9	177.7	192.5	184.0	164.0	169.5	130.7	147.3	154.4	125.6	109.9	136.7	129.0
C26	104.8	94.5	128.3	122.1	120.6	126.3	98.2	104.9	146.0	102.9	95.8	159.8	121.8
C27	100.2	91.4	105.8	108.7	128.2	136.6	85.2	102.0	119.9	116.6	118.0	126.5	113.6
C28	93.6	87.7	98.5	103.5	101.8	100.0	85.1	93.1	110.5	98.6	96.1	116.1	99.0
C29	106.6	92.1	108.1	119.4	106.6	93.5	95.1	96.8	105.9	97.0	91.0	105.3	96.3
C30	62.9	59.4	88.7	112.8	79.9	75.5	62.5	85.0	70.4	92.0	97.3	89.3	48.2
C31	91.8	89.8	99.7	111.9	100.3	91.1	81.5	91.0	93.3	93.9	90.2	99.6	89.0
C32	130.5	110.0	130.3	149.0	124.1	123.1	90.5	105.6	111.7	113.4	108.8	120.7	103.2
C33	120.0	123.3	141.0	106.5	124.2	141.9	78.4	91.4	121.8	106.7	105.4	120.7	131.1
D	59.8	52.6	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.0	69.8
D35	59.8	52.6	58.0	65.8	49.1	70.2	71.1	57.5	72.4	56.9	55.5	57.0	69.8
* Preliminary data.													
... Confidential data.													